



UNIVERSITY OF SAINT JOSEPH

CONNECTICUT

Trustee Expectations

Approved by the Board of Trustees, 5/1/2015

1. Exercise fiscal responsibility on behalf of the University of Saint Joseph through approval of the annual operating budget, oversight of the financial statements and ensuring the University's fiscal stability through long-range financial and strategic planning
2. Support the University of Saint Joseph's mission, vision, and critical success factors.
3. Promote the goals of the University of Saint Joseph through active participation in the work of the Board and by service on one or more committees.
4. Serve as an enthusiastic ambassador to the community on behalf of the University of Saint Joseph, making certain that the mission and vision are understood and that information from the community is shared with the management and Trustees of the University.
5. Regularly attend committee meetings and meetings of the Board of Trustees.
6. Identify and recruit future Board members.
7. Attend University events; encourage others in the community to do the same.

Your Philanthropic Commitment to the University of Saint Joseph

- While you are a Trustee, it is hoped that the University of Saint Joseph will be among your top three philanthropic priorities.
- It is expected that every Trustee will make some contribution to the Annual Fund, since 100% participation by the Board is necessary to generate support in the community and from other funders.
- Trustees are encouraged to make a meaningful, regular contribution to the University through some combination of their dollars, talent, contacts, or personal fundraising outreach* to total a minimum value of \$5,000/year. Trustees are expected to support any capital campaign during their term of service.

*Personal fundraising outreach can include: willingness to participate in and support capital requests and special fundraising initiatives; bequests/planned giving; securing a company gift, if applicable; supporting the USJ Gala and other special event fundraisers.